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JIANGNAN GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

VOLUNTARY ANNOUNCEMENT

WON TENDER OF STATE GRID CORPORATION OF CHINA (“SGCC”) FOR THE CONSTRUCTION OF ULTRA-HIGH VOLTAGE (“UHV”) GRID

This is a voluntary announcement of Jiangnan Group Limited (the “Company” together with its subsidiaries, the “Group”).

The below-disclosed tender is not representing all the tenders won by the Group. The Group only selectively disclosed the below-disclosed representative tender won.

Jiangnan Group won tender of SGCC for the supply of 1000kV AC UHV wires for the construction of the power transmission grid from Xilin Gol League of Inner Mongolia to Jinan of Shangdong with a total sum of RMB 52.9 million. This is the first power transmission grid outgoing channel from Inner Mongolia.

The Xilin Gol League to Jinan UHV project is among the first batch of projects approved for construction out of the 12 focused power transmission grid channels under the China Air Pollution Prevention Action Plan. The Xilin Gol League to Jinan UHV project signified the commencement of full-scale construction of UHV grid and accelerated the UHV grid development into a new phase. It is understood that, according to the plan of SGCC, 12 UHV DC grids will be built in Inner Mongolia as the outgoing transmission channels with total transmission capacity 100 million kilowatts by 2020.

As always, the Group being awarded with tenders represented that the Group's products and technologies have been recognized by SGCC. The Group won the tender for the supply of UHV wire for the Xilin Gol League to Jinan UHV project also set a strong foundation for the Group in the bidding the supply of upcoming UHV wires and Extra-high Voltage power cables of SGCC and the China Southern Grid power grid construction projects.

By order of the Board
Jiangnan Group Limited
Rui Fubin
Chairman

Hong Kong, 30 March 2015

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Rui Fubin, Mr. Chu Hui, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and three independent non-executive directors, namely Mr. He Zhisong, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.