

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JIANGNAN GROUP LIMITED

江南集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

VOLUNTARY ANNOUNCEMENT

WON TENDERS OF STATE GRID CORPORATION OF CHINA (“SGCC”) AND INFRASTRUCTURE PROJECTS WITH TOTAL CONTRACT SUM OF RMB800 MILLION APPROXIMATELY

This is a voluntary announcement of Jiangnan Group Limited (the “Company” together with its subsidiaries, the “Group”).

The above-disclosed tenders are not representing all the tenders won by the Group for the month of July and August 2014 (“the Period”). The Group only selectively disclosed representative and significant tenders won during the Period. The revenue from the disclosed tenders will be booked in the second half of 2014 financial year.

WON THE TENDERS OF SGCC

For the Period, the Group had been awarded tenders with a total contract sum of approximately RMB564 million for different products including power cables for different rated-voltage, control cables and bare wires. The contracts are for different provinces including Jiangsu, Anhui, Hebei, Sichuan, Henan and Zhejiang. Benefit from the increase in investment by the grid corporations in China, the tenders won during the Period exceeds the average monthly amount of tenders won in the past year.

WON TENDERS FOR RAILWAY AND URBAN RAIL PROJECTS

Benefit from railway and urban rails projects construction acceleration, the Group had won tenders for railway and urban rail projects during the Period with total contract sum of approximately RMB250 million. Among the tenders, the contract sum for Huai'an modern tram Phase I project procurement reached approximately RMB93 million (not including any supplementary orders). Other remarkable projects won include Hefei Rail Transit Line 1 Phase I and II projects, the projects of Shanghai Municipal Urban Construction Engineering (Group) Co., Ltd and projects of China Railway Corporation.

By order of the Board
Jiangnan Group Limited
Rui Fubin
Chairman

The People's Republic of China, 22 September 2014

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Rui Fubin, Mr. Chu Hui, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and four independent non-executive directors, namely Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.