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JIANGNAN GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

VOLUNTARY ANNOUNCEMENT

WON TENDERS WITH TOTAL CONTRACT SUM OF EXCEEDING RMB1.8 BILLION

This is a voluntary announcement of Jiangnan Group Limited (the “Company” together with its subsidiaries, the “Group”).

Won the tenders offered by State Grid Corporation of China (“SGCC”)

For the period from 1 January 2014 to 30 May 2014 (the “Period”), the Group has been awarded with the contracts with the total contract sum of RMB843 million for the year 2014 for a range of products, which include power cables for different rated-voltage, control cables and bare wires.

Won the tenders offered by Dalian Wanda Group (“Wanda Group”)

Following 2013, the Group has won the bids with total contract sum of RMB356 million offered by Dalian Wanda Group during the Period. The tenders won are for the 2014 centralized procurement project of cable installation of Wanda Group with the contract sum of RMB267 million, and for the various projects of Wanda Plaza in Jiaxing, Jiamusi, Lanzhou, Weifang and Dalian with the contract sum of RMB24.64 million, RMB24.06 million, RMB21.34 million, RMB10.91 million and RMB7.60 million respectively.

Other Significant Tenders Won

Besides the tenders won from SGCC and Wanda Group, during the Period the Group has won the tenders in the central tendering process of various significant corporations, which include the China State Construction Engineering Corporation, China National Petroleum Corporation, Western Drilling Company, Sinohydro Corporation, refuse incineration power plant of Nanjing Jiangbei Jingmai Industrial Park, Shanxi Future Energy Chemical Company, UK National Grid and Singapore PowerWorks. The total contract sum is approximately RMB649 million.

The above-disclosed tenders are not representing all the tenders won by the Group during the period. The Group only selectively disclosed representative and significant tenders won during the Period.

By order of the Board
Jiangnan Group Limited
Rui Fubin
Chairman and Chief Executive Officer

The People's Republic of China, 17 June 2014

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Rui Fubin, Mr. Chu Hui, Mr. Rui Yiping, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and four independent non-executive directors, namely Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.