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JIANGNAN GROUP LIMITED

江南集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (“**SFO**”).

The board (“**Board**”) of directors (“**Directors**”) of Jiangnan Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) has noted the increase in the share price and trading volume of the shares of the Company on 13 March 2014. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for which share price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO save as disclosed in a positive profit alert announcement of the Company dated 13 March 2014 that, based on a preliminary assessment by the Board of the Group’s unaudited consolidated management accounts for the year ended 31 December 2013, the Group is expected to record certain increase in the profit for the year ended 31 December 2013 (“**Expected Increase in Profit**”) as compared to the profit recorded for the year ended 31 December 2012. Please refer to the positive profit alert announcement of the Company dated 13 March 2014 for further details and causes of the Expected Increase in Profit.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the order of the Company. The Directors collectively and individually accepts responsibility for the accuracy of this announcement.

On behalf of the Board
Jiangnan Group Limited
Rui Fubin
Chairman and chief executive officer

The People's Republic of China, 13 March 2014

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Rui Fubin, Mr. Chu Hui, Mr. Rui Yiping, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and four independent non-executive directors, namely Mr. He Zhisong Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.