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JIANGNAN GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

POSITIVE PROFIT ALERT

This announcement is made by Jiangnan Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record certain increase in the profit for the year ended 31 December 2013 as compared to the profit for the year ended 31 December 2012. Such expected increase was mainly attributable to increase in turnover of the Group as a result of its organic growth in business as well as the result contributed by the Group’s newly acquired wholly-owned subsidiary in 2013.

The information contained in this announcement is only based on a preliminary assessment by the Board of the Group’s unaudited consolidated management accounts for the year ended 31 December 2013, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company’s auditors.

The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2013. The Shareholders and potential investors should refer to the annual results announcement of the Company for the year ended 31 December 2013, which is expected to be published on 31 March 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Jiangnan Group Limited

Rui Fubin

Chairman and Chief Executive Officer

Hong Kong, 13 March 2014

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Rui Fubin, Mr. Chu Fai, Mr. Rui Yiping, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and four independent non-executive directors, namely Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.