

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Jiangnar Date Submitted 03 July	n Group Limited 2012		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1366 Descrip	ption :	Jiangn	an Gp
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A Descrip	ption :	N/	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2012

Stock code : N/A Descri	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,538,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,538,600,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (ur	nder Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		monui
1. Share Option						
Scheme						
Exercise Price:						
HK\$						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	Nil
(Note 1)	IN/A	N/A			IN/A	INII
(1voic 1)						
2.						
(/ /)					NT/A	
Note 1)					N/A	
(Note 1)						
3.						
-						
(/ /)						
shares					N/A	
(Note 1)		T	. 1	1)	27/4	
		10	otal A. (Ordin	ary snares) nce shares)	N/A N/A	
			,	Other class)	N/A	
Total funds raised duri	ng the month f	from exercise of	`	7 (1101 (1033)	11/11	
options (State currency		Tom exercise of		N/A		
	•				 ,	

	eription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised iring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		1 5					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
2.	N/A	·	,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
3.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
4	Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
4.	11/14							
(/ /) Stock code (if listed)							
	Class of shares issuable (Note 1) Subscription price							
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.		nary shares)	N/A	-
						ence shares)	N/A	=
					(1	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) _ _					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fatal C. (Oalia	1	N/A	
			Total C. (Ordin Prefere	ence shares)	N/A N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. IVA		
		
(/ /)		
shares (Note 1)		
2 NI/A		
3. <u>N/A</u>		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Other place)	N/A	•
(Other class)	N/A	•

Class of shares issuable		Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				Class of shares issuable				
At price Currency EGM approval date (/ /						_		
Class of shares issuable N/A N	1.	Rights issue			(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
(Note 1)							N/A	N/A
Class of shares issuable								
Class of shares issuable	2.	Open offer			(/ /)		
Class of shares issuable					(/ /)		
Class of shares issuable Note 1							N/A	N/A
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(22			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
				(444 1111111))))			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares N/A N/A								
Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A	5.	Scrip dividend			(/ /)		
Cancellation date :				EGM approval date:	(/ /)	N/A	N/A
Cancellation date :								
Shares								
Class of shares 7. Redemption of shares 8. Consideration issue At price State currency 8. Consideration issue At price 1. State currency 1. State	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable								10/21
7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) N/A N/A State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
8. Consideration issue At price: State currency State currency	7.	Redemption of shares		Redemption date:	(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	AT DUCE		(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)	27/1	~~/.
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer ma iss pur there close	of new res of which by be sued suant to as at of the onth
		Class of shares issuable					
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	_	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
			Ordinary s reference s (Other	hares	N/A	 - -	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1	.)	N/A	
				(2	-	N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A	
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E)	:		N/A	
	These figures should be the same as the relevant figur	`			Share Capita	ıl").)	

Remarks (if any):
Submitted by: _Mr Chan Man Kiu Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.