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JIANGNAN GROUP LIMITED

江南集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE DISCLOSEABLE AND CONNECTED TRANSACTION

This announcement is made pursuant to Rule 14A.47A of the Listing Rules.

As additional time is required for the Company to finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be further postponed to on or before 24 June 2013.

Reference is made to the announcements of Jiangnan Group Limited (“**Company**”) dated 19 April 2013 (“**Announcement**”) and 30 May 2013 in relation to the discloseable and connected transaction. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

This announcement is made pursuant to Rule 14A.47A of the Listing Rules.

As set out in the announcement of the Company dated 30 May 2013, it is expected that the Company will despatch a circular (“**Circular**”) containing, inter alia, details of the Acquisition on or before 11 June 2013.

As additional time is required for the Company to finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be further postponed to on or before 24 June 2013.

On behalf of the Board
Jiangnan Group Limited
Rui Fubin
Chairman and chief executive officer

The People’s Republic of China, 10 June 2013

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Rui Fubin, Mr. Rui Yiping, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and four independent non-executive directors, namely Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.