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JIANGNAN GROUP LIMITED

江南集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

CHANGE OF BOOK CLOSURE PERIODS, RECORD DATE AND DIVIDEND PAYMENT DATE

Reference is made to the announcement of the Company dated 18 February 2013 (“**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As set out in the Announcement, (1) for the purpose of determining the entitlement to attend and vote at the AGM, the register of members of the Company was scheduled to be closed from Thursday, 28 March 2013 to Wednesday, 3 April 2013, both dates inclusive; (2) for the purpose of determining the entitlement to the proposed Final Dividend, the register of members of the Company was scheduled to be closed from Wednesday, 17 April 2013 to Friday, 19 April 2013, both dates inclusive; and (3) subject to the approval of the shareholders of the Company, it was expected that the Final Dividend will be paid on or around 24 May 2013 to the shareholders whose names appear in the register of members of the Company on 19 April 2013.

The Board would like to announce that as AGM would be rescheduled to be held on Tuesday, 30 April 2013 (instead of 3 April 2013 as set out in the Announcement), the closure periods of the register of members of the Company, the record date and payment date of the Final Dividend are rescheduled as follows:

- (i) the book closure period for the purpose of determining the entitlement to attend and vote at the AGM is rescheduled to Friday, 26 April 2013 to Tuesday, 30 April 2013, both days inclusive, during which period no transfer of shares of the Company will be effected. As such, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen’s Road East, Hong Kong by 4:30 p.m. on Thursday, 25 April 2013;

- (ii) the book closure period for the purpose of determining the entitlement to the proposed Final Dividend is rescheduled to Wednesday, 8 May 2013 to Friday, 10 May 2013, both days inclusive, during which period no transfer of shares of the Company will be effected. As such, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen's Road East, Hong Kong by 4:30 p.m. on Tuesday, 7 May 2013; and
- (iii) it is expected that the Final Dividend, if approved by the shareholders of the Company, will be paid on or around 7 June 2013 to the shareholders whose names appear in the register of members of the Company on 10 May 2013.

A notice to convene the AGM will be sent to all shareholders of the Company and will be published on the websites of the Company and the Stock Exchange in due course.

On behalf of the Board
Jiangnan Group Limited
Rui Fubin
Chairman and chief executive officer

The People's Republic of China, 28 February 2013

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Rui Fubin, Mr. Rui Yiping, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and four independent non-executive directors, namely Mr. He Zhisong Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.