

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JIANGNAN GROUP LIMITED

江南集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement of Jiangnan Group Limited (the “Company” together with its subsidiaries, the “Group”).

Won Tender of State Grid Corporation of China for several projects with Total Contract Sum of approximately RMB300 Million

1. The board of directors of the Company is pleased to announced that in February 2013, the Group has won the tender of State Grid Corporation of China for the supply of inventory materials for building power grid in the rural areas in China in 2013 for a contract sum of approximately RMB250 million, including
 - 10kV power cable and control cable to Sichuan Electric Power Company for a contract sum of approximately RMB 6.13 million and RMB 7.95 million respectively;
 - 10kV power cable and 10kV bunched insulated conductor to Anhui Electric Power Company for a contract sum of approximately RMB 29.04 million and RMB 3.33 million respectively;
 - 10kV power cable to Shanxi Electric Power Company for a contract sum of approximately RMB 23.39 million;
 - 10kV aerial cable, steel stranded wire and aluminum conductor steel reinforced (“ACSR”) to Hunan Electric Power Company for a contract sum of approximately RMB 5.97 million, RMB 1.94 million and RMB 15.08 million respectively;
 - 10kV aerial cable and 1kV aerial cable, and bunched insulated conductor to Shandong Electric Power Company for a contract sum of approximately RMB 21.94 million, RMB 27.69 million and RMB 2.73 million respectively;
 - 10kV power cable, steel stranded wire, all aluminum conductors (“AAC”) and ACSR to Jiangsu Electric Power Company for a contract sum of approximately RMB 21.06 million, RMB 7.30 million, RMB 13.49 million and RMB 6.84 million respectively.
2. Won the tender of State Grid Corporation of China in 2013 for the total contract sum of approximately RMB 50 million for the supply of ground line to Hubei Electric Power Company and Hunan Electric Power Company for the contract sum of RMB 29.58 million and RMB 20.80 million respectively.

By order of the Board
Jiangnan Group Limited
Rui Fubin
Chairman and Chief Executive Officer

The People's Republic of China, 26 February 2013

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Rui Fubin, Mr. Rui Yiping, Ms. Xia Yafang, Mr. Jiang Yongwei and Mr. Hao Minghui; and four independent non-executive directors, namely Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.