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JIANGNAN GROUP LIMITED
江南集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1366)

CLOSURE OF REGISTER OF MEMBERS

The Board of directors (“**Board**”) of Jiangnan Group Limited (“**Company**”) announces for the purpose of determining shareholders’ eligibility to attend and vote at the annual general meeting to be held at Plaza 1-2, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong, at 10:30 a.m. on Friday, 15 June 2012, the register of members of the Company will be closed from Monday, 11 June 2012 to Friday, 15 June 2012, both dates inclusive, during which period no transfer of shares of the Company will be effected. As such, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen’s Road East, Hong Kong by 4:30 p.m. on Friday, 8 June 2012.

On behalf of the Board

Jiangnan Group Limited

Rui Fubin

Chairman and chief executive officer

The People’s Republic of China, 21 May 2012

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Rui Fubin, Mr. Rui Yiping, Ms. Xia Yafang and Mr. Jiang Yongwei; and four independent non-executive directors, namely Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip.