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JIANGNAN GROUP LIMITED
江南集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1366)

END OF STABILISATION PERIOD
AND
LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILISATION PERIOD

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

The Company announces that the stabilisation period in connection with the Global Offering ended on Sunday, 13 May 2012, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

The Company has been informed that no stabilising action had been taken by Daiwa Capital Markets Hong Kong Limited as the stabilising manager during the stabilisation period.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option had not been exercised and lapsed on Sunday, 13 May 2012.

By order of the Board of
Jiangnan Group Limited
Rui Fubin
Chairman and Executive Director

Hong Kong, 14 May 2012

As at the date of this announcement, the executive Directors are Mr. Rui Fubin, Mr. Rui Yiping, Mr. Jiang Yongwei and Ms. Xia Yafang; and the independent non-executive Directors are Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Phillip.