

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, 10 April 2012 (the “**Prospectus**”) issued by Jiangnan Group Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the US. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the US. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**US Securities Act**”). The Shares may not be offered or sold in the US except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the securities will be made in the US.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) are entitled to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing given to the Company, upon the occurrence of any of the events set out in the section entitled “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 20 April 2012).

In connection with the Global Offering, the Sole Global Coordinator (or its affiliates or any person acting for it), as the stabilising manager, for itself and on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Sunday, 13 May 2012, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Sole Global Coordinator (or its affiliates or any person acting for it) to conduct any such stabilising activity, which if commenced, will be done at the sole and absolute discretion of the Sole Global Coordinator and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offer (i.e. Sunday, 13 May 2012). The number of the Shares that may be over-allocated will not exceed the number of the Shares that may be issued or sold by the Company upon exercise of the Over-allotment Option, being 57,720,000 Shares, which represent 15% of the Offer Shares initially available under the Global Offering and before exercise of the Over-allotment Option. As at the date of this announcement, the Over-allotment Option had not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company’s website ([www.jiangnangroup.com](http://www.jiangnangroup.com)) and on the Stock Exchange’s website ([www.hkexnews.hk](http://www.hkexnews.hk)).



# JIANGNAN GROUP LIMITED

## 江南集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

<b>Number of Offer Shares offered pursuant to the Global Offering</b>	<b>: 384,800,000 Shares comprising 338,600,000 New Shares and 46,200,000 Sale Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 4,166,000 New Shares (as adjusted after re-allocation)</b>
<b>Number of International Placing Shares</b>	<b>: 380,634,000 Shares comprising 334,434,000 New Shares (as adjusted after re-allocation) and 46,200,000 Sale Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$1.42 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>: HK\$0.01 each</b>
<b>Stock code</b>	<b>: 1366</b>

**Sole Sponsor, Global Coordinator, Bookrunner and Lead Manager**



## SUMMARY

- The Offer Price has been determined at HK\$1.42 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.42 per Offer Share, the net proceeds from the New Issue, after deduction of related underwriting fees and commissions and expenses, is estimated to be approximately HK\$448.1 million.
- A total of 264 valid applications pursuant to the Hong Kong Public Offer were received on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 4,166,000 Hong Kong Offer Shares, representing approximately 0.11 time of the total number of 38,480,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer.
- In connection with the Global Offering, the Company has granted to the Sole Global Coordinator the discretion to reallocate all or any unsubscribed Offer Shares originally included in the Hong Kong Public Offer to the International Placing (or vice versa, as appropriate) in such proportion and manner as it considers appropriate if either the Hong Kong Public Offer or the International Placing is not fully subscribed.
- The Shares initially offered under the International Placing have been slightly oversubscribed. Taking into account the re-allocation of 34,314,000 unsubscribed Hong Kong Offer Shares under the Hong Kong Public Offer to the International Placing, the final number of Offer Shares comprised in the International Placing is 380,634,000 Shares, representing approximately 98.92% of the Offer Shares in the Global Offering before the exercise of the Over-allotment Option.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Global Coordinator (for itself and on behalf of the International Underwriters) at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offer (i.e. Sunday, 13 May 2012), to require the Company to issue and allot up to an aggregate of 57,720,000 additional Offer Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover, among other things, over-allocations in the International Placing, if any. As at the date of this announcement, the Over-allotment Option had not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website ([www.jiangnangroup.com](http://www.jiangnangroup.com)) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)).

The Company announces that the results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers (when supplied) of successful applicants and the number of Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner specified below:

- Results of allocation for the Hong Kong Public Offer will be available on the announcement published on the Company's website ([www.jiangnangroup.com](http://www.jiangnangroup.com)) (in English and in Chinese) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) from 9:00 a.m. on Thursday, 19 April 2012;
- Results of allocations for the Hong Kong Public Offer will be available at the results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Thursday, 19 April 2012 to 12:00 midnight on Wednesday, 25 April 2012. A "Search by ID" function will be available on the results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result). The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 19 April 2012 to Tuesday, 24 April 2012 (excluding Saturdays, Sundays and public holidays in Hong Kong); and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches and sub-branches from Thursday, 19 April 2012 to Monday, 23 April 2012 at all the receiving bank branches and sub-branches at the addresses set out in the section headed "Results of Allocations" in this announcement.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) and/or share certificate(s) in person, may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012.

Applicants being individuals who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from them stamped with their company chop. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and whose applications are wholly or partially successful, may collect their share certificate(s) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012.

For applicants who have applied through the **HK eIPO White Form** service and paid application monies from a single bank account, e-Auto Refund payment instructions will be despatched to their application payment bank account on or around Thursday, 19 April 2012. For applicants who have applied through the **HK eIPO White Form** service and used multiple bank accounts to pay the application monies, refund cheque will be despatched to the address specified in their **electronic application instructions** to the HK eIPO White Form Service Provider by ordinary post and at their own risk, on or around Thursday, 19 April 2012.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques in person may collect refund cheques from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012. For applicants who have applied for the Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC on his or her behalf, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their Application Forms or electronically, as the case may be, on Thursday, 19 April 2012, or in the event of a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by **WHITE** or **YELLOW** Application Form or through **HK eIPO White Form** service or have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated on their Application Forms that they wish to collect refund cheque(s) and/or share certificate(s) in person, the refund cheque(s) and/or share certificate(s) will be despatched to the addresses specified in their respective Application Forms or application instructions to the designated HK eIPO White Form Service Provider on the date of despatch, which is expected to be on Thursday, 19 April 2012 by ordinary post and at their own risk.

For applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS, refund monies (if any) will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 19 April 2012.

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms at or before 8:00 a.m. on Friday, 20 April 2012. For more information, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination" in the Prospectus. The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 20 April 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1366.

## **OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$1.42 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.42 per Offer Share, the net proceeds from the New Issue, after deduction of underwriting fees and commissions and estimated offering expenses, which shall be borne by the Company in connection with the Global Offering, is estimated to be approximately HK\$448.1 million and the Company intends to apply such net proceeds as follows:

- up to 33%, or approximately HK\$148.0 million, will be used starting from the second half of 2012 to expand the Group's production facilities for high and ultra high voltage cables with rated voltages of 220-500kV;
- up to 16%, or approximately HK\$74.0 million, will be used starting from the second half of 2012 to upgrade and expand the Group's existing production facilities and enhance the Group's research and development capabilities;
- up to 22%, or approximately HK\$97.0 million, will be used starting from the second half of 2012 to set up a manufacturing facility in South Africa to support the Group's expansion in South Africa and its surrounding markets;
- up to 26%, or approximately HK\$115.0 million, will be used starting from the second half of 2012 to set up production facilities for aluminium alloy and double capacity conductors; and
- up to 3%, or approximately HK\$14.1 million, will be used for the potential acquisitions to further expand the Group's market share and leadership through consolidation of upstream businesses or companies with complementary products, technologies and customers.

To the extent that the net proceeds of the Global Offering are not immediately used for the above purposes, it is the present intention of the Directors that such proceeds will be placed on short term deposits with licensed banks and/or authorised financial institutions in Hong Kong and/or the PRC.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

As at the close of the application lists at 12:00 noon on Friday, 13 April 2012, a total of 264 valid applications were received (on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the **HK eIPO White Form** service) for a total of 4,166,000 Hong Kong Offer Shares, representing approximately 0.11 time of the total number of 38,480,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

Of the 264 valid applications on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the **HK eIPO White Form** service for a total of 4,166,000 Hong Kong Offer Shares, all applications were for Hong Kong Offer Shares with an aggregate subscription amount, based on the maximum Offer Price of HK\$2.05 per Offer Share, of HK\$5 million or below (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), and no application was for Hong Kong Offer Shares with an aggregate subscription amount, based on the maximum offer price of HK\$2.05 per Offer Share, of more than HK\$5 million (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). There was no multiple or suspected multiple applications and no application has been rejected due to dishonoured cheque. No invalid application has been identified. No application for more than 19,240,000 Hong Kong Offer Shares has been identified.

Taking into account all valid Application Forms received, the Hong Kong Offer Shares initially offered under the Hong Kong Public Offer were undersubscribed. In connection with the Global Offering, the Company has granted to the Sole Global Coordinator the discretion to reallocate all or any unsubscribed Offer Shares originally included in the Hong Kong Public Offer to the International Placing (or vice versa, as appropriate) in such proportion and manner as it considers appropriate if either the Hong Kong Public Offer or the International Placing is not fully subscribed. 34,314,000 unsubscribed Hong Kong Offer Shares have been allocated to the International Placing.

## **INTERNATIONAL PLACING**

The Shares initially offered under the International Placing have been slightly oversubscribed. Taking into account the reallocation of 34,314,000 unsubscribed Hong Kong Offer Shares under the Hong Kong Public Offer to the International Placing, the final number of Offer Shares comprised in the International Placing is 380,634,000 Offer Shares, representing approximately 98.92% of the Offer Shares in the Global Offering (before the exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Global Coordinator (for itself and on behalf of the International Underwriters) at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offer (i.e. Sunday, 13 May 2012), to require the Company to issue and allot up to an aggregate of 57,720,000 additional Offer Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover, among other things, over-allocations in the International Placing, if any. As at the date of this announcement, the Over-allotment Option had not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website ([www.jiangnangroup.com](http://www.jiangnangroup.com)) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)).

The Directors confirm that no Offer Shares have been allocated to applicants who are directors, existing shareholders and connected persons of the Company or their associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Sole Sponsor, the Lead Manager and the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option). As such, the Directors confirm that there will not be any new substantial Shareholder immediately following the completion of the Global Offering (before the exercise of the Over-allotment Option), and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER**

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the **HK eIPO White Form** service will be conditionally allotted shares on the basis set out below:

### **POOL A**

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
2,000	173	2,000	100%
4,000	19	4,000	100%
6,000	9	6,000	100%
8,000	5	8,000	100%
10,000	17	10,000	100%
20,000	12	20,000	100%
30,000	4	30,000	100%
40,000	5	40,000	100%
50,000	13	50,000	100%
70,000	1	70,000	100%
100,000	2	100,000	100%
200,000	2	200,000	100%
600,000	1	600,000	100%
1,000,000	1	1,000,000	100%

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## POOL B

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
0	0	0	N/A
	0		

The final number of Offer Shares comprised in the Hong Kong Public Offer is 4,166,000, representing approximately 1.08% of the Offer Shares in the Global Offering (before the exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Placing is 380,634,000 which were allocated in full, representing approximately 98.92% of the Offer Shares in the Global Offering (before the exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The Company announces that the results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers (when supplied) of successful applicants and the number of Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner specified below:

- Results of allocation for the Hong Kong Public Offer will be available on the announcement published on the Company's website ([www.jiangnangroup.com](http://www.jiangnangroup.com)) (in English and in Chinese) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) from 9:00 a.m. on Thursday, 19 April 2012;
- Results of allocations for the Hong Kong Public Offer will be available at the results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Thursday, 19 April 2012 to 12:00 midnight on Wednesday, 25 April 2012. A "Search by ID" function will be available on the results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result). The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 19 April 2012 to Tuesday, 24 April 2012 (excluding Saturdays, Sundays and public holidays in Hong Kong); and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank and sub-branches from Thursday, 19 April 2012 to Monday, 23 April 2012 at all the receiving bank branches at the addresses set out below.

Applicants may inspect the special allocation results booklets at any of the following branches of **Bank of China (Hong Kong) Limited** and **Standard Chartered Bank (Hong Kong) Limited**:

**Bank of China (Hong Kong) Limited**

	<b>Branches</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
<b>Kowloon</b>	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
	Mong Kok Branch	589 Nathan Road, Mong Kok
<b>New Territories</b>	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan

**Standard Chartered Bank (Hong Kong) Limited**

	<b>Branches</b>	<b>Address</b>
<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F Lee Wing Building, No. 156-162 Hennessy Road Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
<b>Kowloon</b>	Hung Hom Comm Centre Branch	Shop 33-37, G/F Hunghom Commercial Centre, 37-39 Ma Tau Wei Road, Hung Hom
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
<b>New Territories</b>	New Town Plaza Branch	Shop 215, 222 & 223 Phase 1, New Town Plaza, Shatin

## Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
36690855	50,000						
A6108159	10,000						
A8412459	2,000						
A979598A	2,000						
A9916337	40,000						
C4960228	4,000						
C5465417	2,000						
C5763264	30,000						
D2724759	2,000						
E197102A	2,000						
E4383838	2,000						
E4906490	20,000						
E7303606	2,000						
E9101865	4,000						
K0166634	2,000						
K0503029	2,000						
K0604399	6,000						
K374731A	20,000						
K4911431	6,000						
K6983448	2,000						
K9394176	50,000						
K9829040	4,000						
P7490503	2,000						
R3048224	6,000						
Z0225739	30,000						
Z8791113	2,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16492996	2,000						
D1881095	200,000						

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0100311	200,000	441228196	2,000	G2682159	20,000		
0157995	100,000	441228196	2,000	G37632339	2,000		
220103197	2,000	441228197	2,000	G6053164	8,000		
221196272	10,000	441228197	2,000	I125086LK	10,000		
228456976	2,000	441228197	2,000	I125087LK	2,000		
258232818	40,000	441228198	2,000	IS1282000	4,000		
321102197	2,000	441230196	2,000	IS3721325	2,000		
325087005	10,000	441425270	2,000	IS6822721	50,000		
340323197	2,000	441602197	2,000	IS7353765	50,000		
350402197	6,000	441621196	2,000	IS9519698	2,000		
366221190	2,000	441624198	2,000	K297049A	2,000		
370103194	2,000	441624198	2,000	K3015289	1,000,000		
370103197	2,000	441900197	2,000	K4209664	6,000		
370103197	2,000	442827193	2,000	K510887A	8,000		
370103197	2,000	442827196	2,000	K5958660	4,000		
370103197	2,000	442827196	2,000	K6320457	2,000		
370103197	2,000	442828195	2,000	K8392315	2,000		
370631197	2,000	442828195	2,000	P7178755	2,000		
432424196	2,000	442828195	2,000	V0305278	2,000		
432424196	2,000	442828195	2,000	W15401166	2,000		
432927197	2,000	442828196	2,000	W23934678	2,000		
432927691	2,000	442828196	2,000	W23942199	2,000		
440102193	2,000	442828196	2,000	W24460284	2,000		
440102196	2,000	442828196	2,000	W24711636	2,000		
440103196	2,000	442828196	2,000	W25426515	2,000		
440104198	2,000	442828196	2,000	W35556282	4,000		
440233198	2,000	442828196	2,000	W38379724	2,000		
440301197	2,000	442828196	2,000	W44172840	2,000		
440301197	2,000	442828196	2,000	W45899796	2,000		
440301197	2,000	442828197	2,000	W47574822	2,000		
440301197	2,000	442829650	2,000	W48148600	2,000		
440301197	2,000	445321198	2,000	W48195205	2,000		
440301197	2,000	445321198	2,000	W48195208	2,000		
440401194	2,000	445321198	2,000	W48195212	2,000		
440520197	2,000	445321198	2,000	W49351958	2,000		
440524197	2,000	445321199	2,000	W49351960	2,000		
440825195	2,000	445321199	2,000	W49399699	2,000		
440825195	2,000	445321199	2,000	W49399700	2,000		
440825195	2,000	450421197	2,000				
440825196	2,000	450421198	2,000				
440825196	2,000	450421198	2,000				
440825196	2,000	450421199	2,000				
440825196	2,000	452421196	2,000				
440825197	2,000	510213197	2,000				
440825197	2,000	532923197	30,000				
440825197	2,000	612322197	2,000				
440825197	2,000	612401196	2,000				
440825197	2,000	612401196	2,000				
440825197	2,000	612401197	2,000				
440825198	2,000	612401197	2,000				
440825198	2,000	612421196	2,000				
440825198	2,000	612421197	2,000				
440825198	2,000	612427194	2,000				
440825198	2,000	612427194	2,000				
440825198	2,000	612427197	2,000				
440825198	2,000	612427197	2,000				
440825199	2,000	612427197	2,000				
440882197	2,000	773503636	6,000				
440923197	2,000	787076769	10,000				
441224198	2,000	A750449A	50,000				
441227197	2,000	D2425905	600,000				
441228193	2,000	D677582A	50,000				
441228195	2,000	E0101102	4,000				
441228196	2,000	E1695561	2,000				
441228196	2,000	E300854	2,000				
441228196	2,000	G1974830	4,000				

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES/E-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES**

### **WHITE Application Forms**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) and/or share certificate(s) in person, may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012. Applicants being individuals cannot authorise any other person to make collection on their behalf. Corporate applicants must attend by their authorised representatives bearing letters of authorization from their corporation stamped with their company chop. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. For applicants who do not collect their refund cheque(s) and/or share certificate(s) within the time period specified for collection, the refund cheque(s) and/or share certificates will be despatched promptly thereafter by ordinary post to the address as specified in their respective Application Forms at their own risk on Thursday, 19 April 2012.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares or 1,000,000 Hong Kong Offer Shares or more but have not indicated on their Application Forms that they will collect their refund cheque(s) (where applicable) and share certificate(s) in person, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offer" in the Prospectus or if their application is revoked or any allotment pursuant thereto has become void, their share certificate(s) and/or refund cheque(s) (where applicable) in respect of the application monies or the appropriate parts thereof, together with the related brokerage, Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address as specified in their Application Forms on Thursday, 19 April 2012 by ordinary post and at their own risk.

### **HK eIPO White Form Applications**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application to the designated HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and whose applications are wholly or partially successful, may collect their share certificate(s) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012. For applicants who do not collect their share certificate(s) personally within the time specified for collection, their share certificate(s) will be sent to the address specified in their application instructions to the designated HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) promptly thereafter by ordinary post and at their own risk on Thursday, 19 April 2012.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares, their share certificate(s) will be sent to the address specified in their application instructions to the designated HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) on Thursday, 19 April 2012 by ordinary post and at their own risk.

For applicants who have paid application monies from a single bank account, e-Auto Refund payment instructions will be despatched to their application payment bank account on Thursday, 19 April 2012. For applicants who have used multiple bank accounts to pay the application monies, refund cheque will be despatched to the address specified in their HK eIPO White Form application on or around Thursday, 19 April 2012, by ordinary post and at their own risk.

### **YELLOW Application Forms**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheque(s) in person, may collect their refund cheque(s) from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 19 April 2012.

For applicants who have applied for less than 1,000,000 Hong Kong Offer Shares, or 1,000,000 Hong Kong Offer Shares or above and have not indicated on their Application Forms that they will collect their refund cheque(s) in person, or they do not collect their refund cheque(s) (if any) in person within the time specified for collection where they have indicated on their **YELLOW** Application Forms that they wish to collect such in person, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offer" in the Prospectus, or if their application is revoked or any allotment pursuant thereto has become void, their refund cheque(s) in respect of the application monies or the appropriate parts thereof, together with the related brokerage, Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address on their Application Forms on Thursday, 19 April 2012 by ordinary post and at their own risk.

### **DEPOSIT OF SHARE CERTIFICATES INTO CCASS AND REFUND OF APPLICATION MONIES**

For applicants who have applied for the Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC on his or her behalf, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them on Thursday, 19 April 2012, or in the event of a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC, for Hong Kong Offer Shares to be credited to the stock account of their designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who have applied as a CCASS Investor Participant can check the number of Hong Kong Offer Shares allotted to them and the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts and the amount of refund monies to their designated bank accounts. HKSCC will also make available to each CCASS Investor Participant an activity statement showing the number of Hong Kong Offer Shares credited to each applicant's CCASS Investor Participant stock account and the amount of refund monies credited to each applicant's designated bank account. Each applicant should check the announcement published by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Thursday, 19 April 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees.

## **VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID**

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 20 April 2012 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms at or before 8:00 a.m. on Friday, 20 April 2012. For more information, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination" in the Prospectus. The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering (before the exercise of the Over-allotment Option) and the Capitalisation Issue, 28.28% of the Company's issued share capital will be held by the public.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Friday, 20 April 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 20 April 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1366.

By order of the Board of  
**Jiangnan Group Limited**  
**Rui Fubin**  
*Chairman*

Hong Kong, 19 April 2012

*As at the date of this announcement, Mr. Rui Fubin, Mr. Rui Yiping, Mr. Jiang Yongwei and Ms. Xia Yafang are Directors who will become executive Directors with effect from the Listing Date; and Mr. He Zhisong, Mr. Wu Changshun, Mr. Yang Rongkai and Mr. Poon Yick Pang Philip are independent non-executive Directors.*

*Please also refer to the published version of this announcement in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*